



RESOURCE ALLOCATION TASKFORCE
February 22, 2013 – 2:00 – 5:00 p.m.
Clovis Center, Room 308

Call to Order:

Taskforce Chair Ed Eng called the meeting to order at 2:00 p.m. A quorum was established.
Liz Harris recording.

- I. Welcome:** Ed Eng introduced Liz Harris as Interim Secretary to the Vice Chancellor, Finance & Administration. Ed reiterated the need to move forward in making recommendations to the existing model. We need to focus on the issues this group is responsible for and other task forces will address their recommendations as appropriate. Ed stated that the charge of the District Resource Allocation model Task Force (DRAMT) is on the left-hand side of the agenda.

Diane Clerou agreed to Co-Facilitate the meetings as a voting member in order to move the agenda.

II. Review of February 8, 2013 meeting summary

Discussion: Summary of the February 8, 2013 meeting was accepted with no revisions.

III. Discussion of Additional “Factors” to include in the District Resource Allocation Model.

Discussion: There was discussion about disparity in pay for full-time and Schedule C pay. There was also discussion about 50% FON (Faculty Obligation Number) formula. Ed said that we use FON as a gage of how employees are spread. Ed stated that we need to review the model on an annual basis. Hopefully we will be able to transition to the new model over the next few years. It is the responsibility of this Task Force to decide what percent should go to each site.

Discussion: The DRAMT decided to take each item below and determine whether to group or remove from the list:

1. A motion was made by Arla Hile; Second by Cheryl Sullivan, to remove Efficiency a) WSCH; b) Environmental (Facilities) from the list.
 - a. In favor - 14
 - b. Opposed - 0
 - c. Abstained - 3
 - d. Motion did not achieve qualified consensus.

Michael Wilson recommended placing items in order of significance. The following was agreed upon as the order:

1. Transition Plan
2. Efficiency: a) WSCH AND b) Environment
3. Buildings (age, capacity of classrooms)
4. CTE Programs/Signature Programs/Athletic Programs (combined)
5. FON/50% rule/HR costs (combined)
6. Socio-economics of Area Population
7. Enrollment Management Plan/DW-FTE Targets/Planned Growth (combined) low priority

8. Centers

2. Cheryl Sullivan made a motion to move FON to #2; Second by Richardson Fleuridor.
 - a. In favor - 10
 - b. Opposed - 6
 - c. Abstained - 1
 - d. Motion did not achieve qualified consensus.
3. Michael Wilson made a motion to transition plan; Second by Cheryl Sullivan
 - a. In favor - 17
 - b. Opposed - 0
 - c. Abstained - 0
4. A motion was made by Richardson Fleuridor to remove item #3, Buildings (age, capacity of classrooms); Second by Diane Clerou.
 - a. In favor - 14
 - b. Opposed - 3
 - c. Abstained - 0
 - d. Motion did not achieve qualified consensus.

Discussion: Christine Miktarian recommended that scheduled maintenance should be a line item on the budget.

5. A motion was made by Donna Berry; Second by Michael Wilson, to leave Buildings on the list but change wording.
 - a. In favor - 17
 - b. Opposed - 0
 - c. Abstained - 0
 - d. Motion achieved qualified consensus; Motion Carried
6. A motion was made by Cheryl Sullivan; Second by Richardson Fleuridor, to keep Item 4 (CTE Programs) on the list.
 - a. In favor - 5
 - b. Opposed - 10
 - c. Abstained - 2
 - d. Motion did not achieve qualified consensus
7. A motion was made by Christine Miktarian; Second by Karen Ainsworth, to remove Item 4 (CTE Programs) from the list.
 - a. In favor - 9
 - b. Opposed - 6
 - c. Abstained - 2
 - d. Motion did not achieve qualified consensus
8. A motion was made by Brian Shamp; Second by Christine Miktarian, to remove Item 5 (FON'S 50%) from the list.
 - a. In favor - 6
 - b. Opposed - 9
 - c. Abstained - 2
 - d. Motion did not achieve qualified consensus

9. A motion was made by Lorrie Hopper; Second by Melanie Highfill to remove Item 6 from the list.

- a. In favor - 15
- b. Opposed - 2
- c. Abstained - 0
- d. Motion had qualified consensus; motion carried.

10. Enrollment Management Plan DW-FTE targets/planned growth (combined) low priority

Discussion: There was discussion whether this is on target, historical needs or planned growth. Discussion ensued as to how we get money from the state. Ed said we are trying to set targets earlier than we have before. We try to set up reserves in order to plan.

Discussion: There was discussion about how prior models didn't separate out CTC; however, Madera Center was under Reedley College and we need to be consistent in how we list sites/centers.

11. A motion was made by Mikki Johnson; Second by Brian Shamp to separate out CTC on model to have consistency.

- a. In favor - 14
- b. Opposed - 3
- c. Abstained - 0
- d. Motion did not achieve qualified consensus

12. A motion was made by Cheryl Sullivan; Second by Michael Wilson to move Madera Center and Oakhurst Center under Reedley College.

- a. In Favor - 5
- b. Opposed - 10
- c. Abstained - 2
- d. Motion did not achieve qualified consensus

Discussion: Discussion ensued about money being allocated to Centers and to move the money would be in error. Richardson said he did not feel the centers get the money allocated to them but instead go to the colleges.

13. A motion was made by Arla Hile; Second by Cheryl Sullivan to remove Item 8 (Centers) from this year's current model.

- a. In favor - 5
- b. Opposed - 8
- c. Abstained - 4
- d. Motion did not achieve qualified consensus

14. Donna Berry made a motion to group centers under the colleges: FCC: (CTC) & RC: (W/I, MC, OC); Second by Diane Clerou.

- a. No vote was taken because:

15. Michael Wilson made a motion: Second by Diane Clerou to postpone the above indefinitely.

- a. In Favor - 17
- b. Opposed - 0
- c. Abstained - 0

d. Motion had qualified consensus; motion carried.

The meeting adjourned at 5:00 pm. The next meeting will be:

March 8, 2013, 2:00-5:00 pm at the Clovis Center, Rm. 308.

For Your Information: Consensus

Qualified consensus is reached when a recommendation is deemed sufficiently agreeable such that no more than two members of the group oppose it. Consensus cannot be called if a quorum is not present at the time of action.

Dissenting means you do not agree with the motion. If dissension exists, the dissenting individual(s) is/are given the opportunity to express their concerns after which, a member, other than the dissenter(s), may make a new motion.

Respectfully submitted,

Liz Harris



RESOURCE ALLOCATION TASKFORCE
March 8, 2013 – 2:00 – 5:00 p.m.
Clovis Center, Room 308

Call to Order:

Taskforce Chair Ed Eng called the meeting to order at 2:10 p.m. A quorum was established.
Rebecca Gonzalez, recording.

Present: DO: John Bengtson, Ed Eng, Rebecca Gonzalez, Christine Miktarian, Wil Schofield
FCC: Paula Demanett, Bridget Heyne, Mikki Johnson, Cheryl Sullivan, Harry Zahlis
RC: Donna Berry, Jim Gilmore, Melanie Highfill
NC: Leslie Rata for Karen Ainsworth, Derek Dormedy, Monica Quevaz, Lorrie Hopper, Arla Hile, Brian Shamp
Absent: Diane Clerou, Shelly Conner, Jothany Blackwood, Michael Wilson, Lacy Barnes, Richardson Fleuridor, Jason Meyers, Michael Wolin

I. Welcome: Ed Eng introduced Rebecca Gonzalez as Interim Secretary to the Vice Chancellor, Finance & Administration.

II. Review of February 22, 2013 meeting summary

Discussion: Summary of the February 22, 2013 meeting was accepted after corrections were identified.

III. Consensus

Discussion: Harry Zahlis questioned about how we handled abstentions. The question was resolved by clarifying that, “abstentions do not count – they are ignored.”

IV. Discussion of Additional “Factors” to include in the District Resource Allocation Model.

Discussion: Separating centers from the respective college in the model was addressed again. Harry Zahlis agreed for centers to be separated and a line item to be allocated. Donna Berry wanted consistency; either all together or separate out from colleges. Ed Eng reiterated the need to focus on today's topics.

Discussion: Transition plan was addressed and Paula Demanett said there should be strategic planning for transition plan.

The following order was addressed:

- i. Transition Plan
- ii. Buildings (scheduled maintenance)
- iii. CTE programs/signature programs/athletic programs (combined)
- iv. FON/50% rule/HR costs (combined)
- v. Enrollment management plan/DW-FTE targets/planned growth (combined) low priority (separate taskforce)
- vi. Centers

Discussion: Discussion ensued about how to structure sites and centers in the model and after much discussion the following motion was made. Centers have been addressed. Ed reiterated for everyone to speak with their constituencies.

1. Harry Zahlis made a motion to roll sites and centers under the college and should the Board of Trustees appoint a Campus President for a center seeking candidacy to become a college; that center would be treated as a separate column in the model. Second by Cheryl Sullivan.

- a. In Favor - 16
- b. Opposed - 0
- c. Abstained - 0
- d. Motion achieved qualified consensus

Discussion: Enrollment Management was discussed and questions whether targets are used or historical data was used. Ed explained the timeline and how the funding would be calculated. Jim Gilmore suggested taking the prior year + target / 2 = funding on FTE Management. Ed suggested that Dr. George Railey come and speak to Signature Program and Enrollment Management to the group. Ed will update FTES handout with 2012-13 and 2013-2014 targets and bring to next meeting.

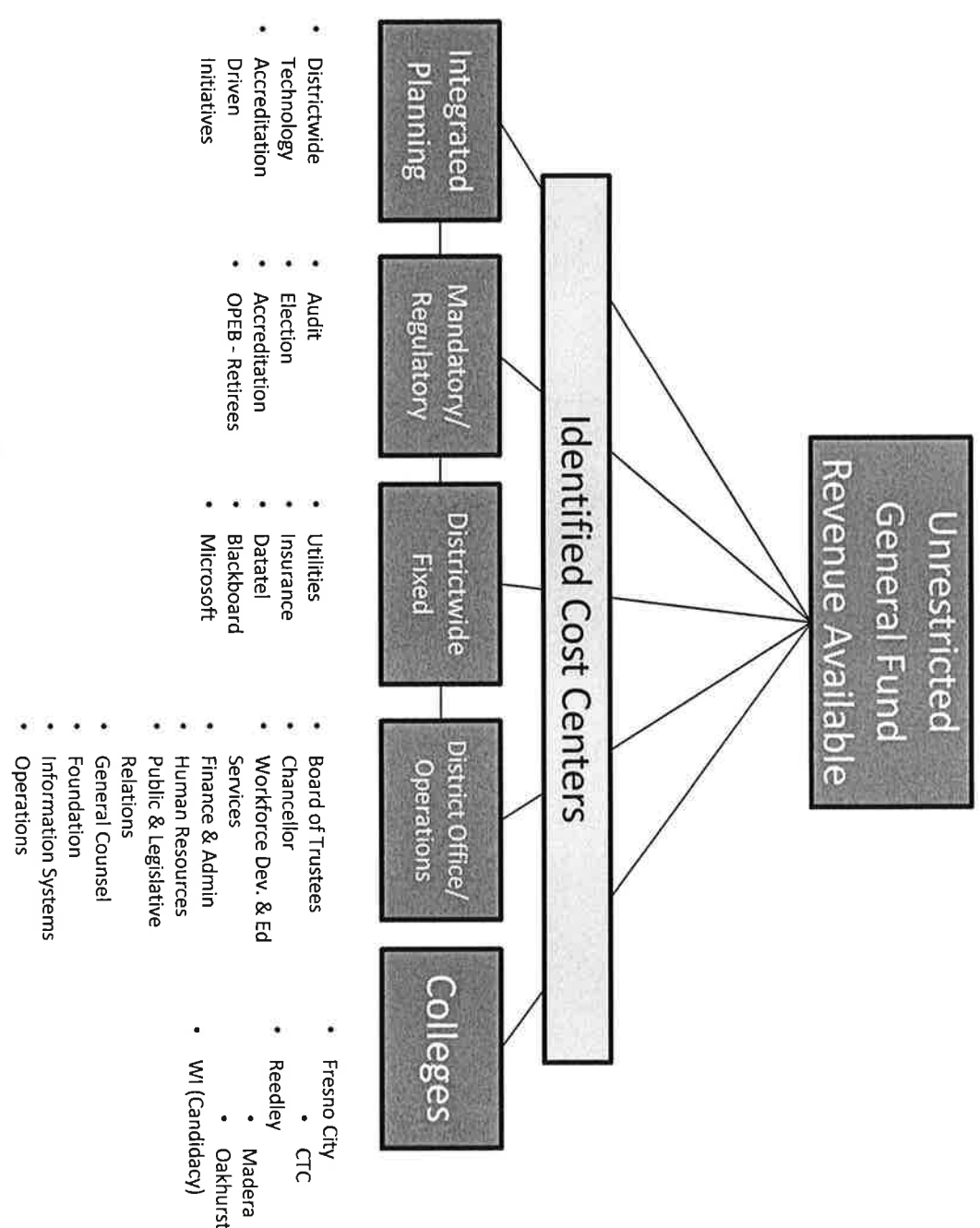
V. Feedback on Open Forums and Adjustments

Discussion: Ed summarized the forum concerns. A summary of bullet points will be emailed to taskforce members.

1. Transition Plan
2. Buildings (scheduled maintenance)
3. CTE Programs / Signature Programs / Athletics Programs
4. FON/50% rule/HR costs (combined)
5. Enrollment Management

- VI. Adjourn:** Meeting adjourned at 5:00 p.m. Next meeting is scheduled for Friday, March 15, 2013, from 2:00 p.m. to 5:00 p.m.

SCCCD Resource Allocation Model Cost Centers



SCCCD
Comparison of Staffing % to FTES %

	FCC		RC		WI		MC		OC		DO		Total	
	BG	FTES	BG	FTES	BG	FTES	BG	FTES	BG	FTES	BG	FTES	BG	FTES
FT Faculty	62%	60%	24%	19%	8%	13%	6%	7%	0%	1%	0%	0%	100%	100%
		87%		11%		1%		2%						101% Non-Credit FTES
PT Faculty	61%		17%		13%		8%		2%		0%		101%	
Classified	50%		20%		7%		5%		1%		17%		100%	
POA											100%		100%	
Confidential	12%		6%		6%		0%		0%		76%		100%	
Management	37%		22%		7%		1%		0%		32%		99%	

BG=Bargaining Group
Bargaining Group is Head Count from 10/31/2012 Labor Distribution Report
FTES is 2011-12 FTES reported to the CCCCO

FALL 2012 HEAD COUNT OF EMPLOYEES BY SITE

5	Class.	%	Conf.	%	POA	FT Faculty	%	PT Faculty	%	Mgmt.	%	TOTAL
FCC	297	50%	2	12%	-	318.0	62%	677	61%	30	37%	1,325.8
RC	119	20%	1	6%	-	122.5	24%	184	17%	18	22%	445.2
WI	40	7%	1	6%	-	43.0	8%	141	13%	6	7%	231.3
MC	32	5%	-	0%	-	30.0	6%	85	8%	1	1%	148.2
OC	5	1%	-	0%	-	1.5	0%	23	2%	-	0%	29.5
DO	102	17%	13	76%	12	-	0%	2	0%	26	32%	155.9
TOTAL	595	100%	17	100%	12	515.0	100%	1,112	100%	81	32%	2,336.0

NOTES

Class.	
	May include a few duplicates for individuals with split assignments.
	Includes any professional experts, provisionals, seasonal and flexible positions paid on 10/31/2012.
PT Faculty	Includes duplicates as some work at more than one location.
ALL	Includes all categorically funded positions.

SCCCD Resource Allocation Model - Data Elements

Actual FTES 2011-12		FCC	%	RC	%	WI	%	MC	%	OC	%	Total	Total	
Credit	15,206	60%	4,864	19%	3,294	13%	1,683	7%	251	1%	251	1%	25,297	100%
Non-Credit	750	87%	93	11%	5	1%	13	2%	-	0%	861	0%	861	100%
Total	15,956		4,957		3,298		1,697		251		251		26,158	
		60.17%		19.23%		13.02%		6.83%		0.95%				

Actual FTES 2010-11		FCC	%	RC	%	WI	%	MC	%	OC	%	Total	Total	
Credit	17,650	62%	5,480	19%	3,447	12%	1,748	6%	300	1%	300	1%	28,625	100%
Non-Credit	411	84%	68	14%	2	0%	8	2%	-	0%	489	0%	489	100%
Total	18,061		5,548		3,449		1,756		300		300		29,114	
		61.66%		19.14%		12.04%		6.11%		1.01%				

Actual FTES 2009-10		FCC	%	RC	%	WI	%	MC	%	OC	%	Total	Total	
Credit	19,422	62%	5,914	19%	3,552	11%	1,917	6%	337	1%	337	1%	31,142	100%
Non-Credit	255	76%	75	22%	3	1%	2	1%	-	0%	335	0%	335	100%
Total	19,677		5,989		3,555		1,919		337		337		31,478	
		67.17%		18.99%		10.41%		6.15%		1.08%				

Actual FTES 2008-09		FCC	%	RC	%	WI	%	MC	%	OC	%	Total	Total	
Credit	18,510	64%	5,076	17%	3,434	12%	1,810	6%	299	1%	299	1%	29,129	100%
Non-Credit	482	86%	63	11%	8	1%	10	2%	-	0%	563	0%	563	100%
Total	18,992		5,139		3,442		1,820		299		299		29,693	
		63.51%		17.49%		11.79%		6.21%		1.01%				

Source: CCFS-320 (Details provided by Inst Research)

SCCCD Resource Allocation Model - Data Elements

Targeted FTES 2013-14												
	FCC	%	RC	%	WI	%	MC	%	OC	%	Total	Total
Credit	16,011	62.50%	4,673	18.24%	3,107	12.13%	1,532	5.98%	295	1.15%	25,618	100%
Non-Credit											-	0%
Total	16,011		4,673		3,107		1,532		295		25,618	
	62.50%		18.24%		12.13%		5.98%		1.15%			

Targeted FTES 2012-13												
	FCC	%	RC	%	WI	%	MC	%	OC	%	Total	Total
Credit	16,011	62.50%	4,673	18.24%	3,107	12.13%	1,532	5.98%	295	1.15%	25,618	100.00%
Non-Credit											-	0%
Total	16,011		4,673		3,107		1,532		295		25,618	
	62.50%		18.24%		12.13%		5.98%		1.15%			

Actual FTES 2011-12												
	FCC	%	RC	%	WI	%	MC	%	OC	%	Total	Total
Credit	15,206	60.11%	4,864	19.23%	3,294	13.02%	1,683	6.65%	251	0.99%	25,297	100%
Non-Credit	750	87.16%	93	10.79%	5	0.53%	13	1.52%	-	0.00%	861	100%
Total	15,956		4,957		3,298		1,697		251		26,158	
	61.00%		18.95%		12.61%		6.46%		0.96%			

Actual FTES 2010-11												
	FCC	%	RC	%	WI	%	MC	%	OC	%	Total	Total
Credit	17,650	61.66%	5,480	19.14%	3,447	12.04%	1,748	6.11%	300	1.05%	28,625	100%
Non-Credit	411	84.05%	68	13.91%	2	0.41%	8	1.64%	-	0.00%	489	100%
Total	18,061		5,548		3,449		1,756		300		29,114	
	67.04%		19.06%		11.87%		6.03%		1.03%			

Actual FTES 2009-10												
	FCC	%	RC	%	WI	%	MC	%	OC	%	Total	Total
Credit	19,422	62.37%	5,914	18.99%	3,552	11.41%	1,917	6.15%	337	1.08%	31,142	100%
Non-Credit	255	75.98%	75	22.37%	3	0.93%	2	0.72%	-	0.00%	335	100%
Total	19,677		5,989		3,555		1,919		337		31,478	
	67.51%		19.02%		11.00%		6.10%		1.07%			

Actual FTES 2008-09												
	FCC	%	RC	%	WI	%	MC	%	OC	%	Total	Total
Credit	18,510	63.54%	5,076	17.43%	3,434	11.79%	1,810	6.21%	299	1.03%	29,129	100%
Non-Credit	482	85.58%	63	11.11%	8	1.48%	10	1.82%	-	0.00%	563	100%
Total	18,992		5,139		3,442		1,820		299		29,693	
	63.96%		17.31%		11.55%		6.13%		1.01%			

Source: CCF5-320 (Details provided by Inst Research)



RESOURCE ALLOCATION TASKFORCE

March 15, 2013 – 2:00 – 5:00 p.m.

Clovis Center, Room 308 –

Call to Order:

Taskforce Chair Ed Eng called the meeting to order at 2:01 p.m. A quorum was established. Rebecca Gonzalez, recording.

Present: DO: Ed Eng, Rebecca Gonzalez, Christine Miktarian, Wil Schofield, Diane Clerou
FCC: Paula Demanett, Bridget Heyne, Mikki Johnson, Cheryl Sullivan, Harry Zahlis
RC: Donna Berry, Jim Gilmore, Melanie Highfill

NC: Karen Ainsworth, Derek Dormedy, Lorrie Hopper, Arla Hile, Brian Shamp,
Michael Wolin

Absent: Shelly Conner, Jothany Blackwood, Michael Wilson, Lacy Barnes, Richardson Fleuridor,
Jason Meyers

I. Welcome: Ed welcomed everyone.

II. Review of February 22, 2013 & March 8, 2013 meeting summaries

Discussion: Summary of the February 22, 2013 meeting was accepted after corrections were identified. Summary of the March 8, 2013 meeting was accepted after corrections were identified.

Discussion: The discussion ensued concerning leaving prior to voting on the motion derived from Motion I and the members' representative voted but did not understand the motion. It was expressed if Motion I could be reopened for a revote. Comments were made that if the representative did not understand, then he/she should have asked questions or abstain from voting. The group added additional comments concerning the progress of moving forward.

1. Motion made by Derek Dormedy; second by Brian Shamp to re-open Motion I on the motion made by Harry Zahlis at the previous meeting on March 8th, "to roll sites and centers under the college and should the Board of Trustees appoint a Campus President for a center seeking candidacy to become a college; that center would be treated as a separate column in the model."

- a. In Favor - 3
- b. Opposed - 11
- c. Abstained - 0
- d. Motion did not achieved qualified consensus

III. Discussion on Enrollment Management (Item # V)

Discussion: A comment was made that Willow International does not want to be funded on targets, the constituents would like actual FTES. Discussion on having targets would allow the college to grow along with the ability to control hiring and scheduling of classes. Discussion ensued that looking at targets could be a part of transition planning. An example of target planning was showed to the group using numbers reflecting two years back from budget year and expressed that those targets will allow to plan ahead.

2. Motion made by Jim Gilmore; second by Donna Berry, credit FTES allocation funding will be based on each college's (Prior year actual credit FTES + budget year target credit FTES) divide by 2 to produce a weighted average value for each college. Example: (11-12 Actual + 13-14 Target) / 2. Non-credit FTES allocation funding will be based on each college's prior year actual non-credit FTES. Example (11-12 Actual).
 - a. In Favor - 12
 - b. Opposed - 3
 - c. Abstained - 1
 - d. Motion did not achieved qualified consensus

Continued discussion: The allocation process was explained and non-credit FTES would be handled by using historical numbers.

Meeting will reconvene after a 10 minute break @ 3:34 p.m. Meeting resumed @ 3:47 p.m.

IV. FON/50% rule/HR Costs (combined) (Item # IV)

Discussion: A comment was made about disparity with wage difference between full-time workers and a part-time worker. A question was raised whether classified would be moved around. There was an explanation that faculty is based on FTES, and that's how the funding is based by the State. Another question was asked, if hiring is at a standstill and the response is that hiring is status quo. It was mentioned that faculty would be concerned that programs will be pulled, therefore, no job for that program faculty. In order for funding model to work, we need to address the faculty FTES. It was mentioned that SB 361 is base funding and FON is established by the District not by Campus. The comment was made that in order for Willow International to move away from Reedley College, Reedley College would need marketing tools in order to grow.

3. Motion made by Donna Berry; second by Jim Gilmore; Variable Component Factor: to include a full-time faculty funding factor in the model. The factor would be the average salary/benefit cost per FT Faculty member. The factor would be multiplied by the number of FT faculty at each college.
 - a. In Favor - 7
 - b. Opposed - 8
 - c. Abstained - 1
 - d. Motion did not achieved qualified consensus

Continued discussion: At the next meeting, the group would discuss going over the middle ground Presentation would be a hybrid concept – using \$20,000 per employee in order to phase in slowly. The numbers will be recalculated on the model that was presented.

- V. **Adjourn:** Meeting adjourned at 5:00 p.m. Next meeting is scheduled for Friday, April 5, 2013, from 2:00 p.m. to 5:00 p.m.



RESOURCE ALLOCATION TASKFORCE

April 5, 2013 – 2:00 – 5:00 p.m.

Clovis Center, Room 308

Call to Order:

Taskforce Chair Ed Eng called the meeting to order at 2:00 p.m. A quorum was established. Rebecca Gonzalez, recording.

Present: DO: Ed Eng, Rebecca Gonzalez, Christine Miktarian, Wil Schofield, Diane Clerou, Jothany Blackwood
FCC: Paula Demanett, Bridget Heyne, Mikki Johnson, Cheryl Sullivan, Harry Zahlis
RC: Donna Berry, Jim Gilmore, Melanie Highfill, Richardson Fleuridor
NC: Karen Ainsworth, Derek Dormedy, Lorrie Hopper, Arla Hile, Brian Shamp,

Absent: Michael Wolin, Michael Wilson, Lacy Barnes, Jason Meyers, Viviana Acevedo

- I. Welcome:** Ed welcomed Dr. George Railey, Sonny Silva from FCC Financial Aide who was shadowing Diane Clerou. Ryan Blodgett from FCC DSP&S was also present to shadow Chairman Ed Eng.

II. Review of March 15, 2013 meeting summaries

Discussion: Summary of the March 15, 2013 meeting was not accepted. Minutes to be corrected without names on discussion. Review draft at next meeting.

III. Dr. George Railey

Update: 1) Districtwide Technology Taskforce, 2) Signature Programs Taskforce, 3) Districtwide Enrollment Management Taskforce. Membership has been finalized for the Districtwide Technology Taskforce, operating agreement has been established, chancellor charge has been approved by Chancellor's Cabinet, final review with the chancellor. Question was raised regarding the responsibility for budget and line items; would that be the final committee or would they only make recommendations. The DTT committee would weigh recommendations and bring to DRAMT / DBRAAC committee. Signature Program update: Working on process and charge this semester. Looking at CTE programs for Perkins eligible. Working on definition; matrix in the infancy stage and no operating agreement. Will speak with members about process and definition. Financial impact will be presented to DBRAAC committee. Enrollment Management – membership list and charge going to chancellor's cabinet. Looking at the big picture, how to maximize and student FTES. Appreciation was given for participation on these committees.

Diane Clerou – EEO Advisory Committee & HR Staffing Plan Taskforce Update

Update: EEO Plan to be submitted to State Chancellor's Office by 6/28/13. Mandatory language regarding Title 5, diversity, disability to be included; collected data to put into EEO report. HR Staffing Plan Taskforce is looking at the following:

- a) districtwide staffing
- b) optimal staffing levels based on services that are provided
- c) Palomar Plan to look at classified job study

Factors for rural and urban college will depend on the recommendations by departments.

IV. District Budget and Resource Allocation Advisory Committee (DBRAAC)

Discussion: Recommended Operating Agreement has been approved and first meeting will be May 10, 2013 with a new committee. The presidents will communicate to their constituent groups. New members and continued members need to be forward to Rebecca Gonzalez by April 29, 2013.

Comment: May 3rd & 17th meetings will be cancelled.

V. Discussion of additional “factors” to include in the RAM

Discussion: Chairman distributed three different models to the group for review. Model A was the recommendation by Reedley College. After much discussion on the allocation, Model A was not considered. Model B was the original concept without the centers. Model C was highly discussed with some concerns on the factors; FTES, F/T Faculty and High Cost Programs. Model C is based on FTES, assign percentages to these factors. State pays FTES, full-time/part-time there is a disparity, high cost programs more for campus. It was stated to allocate a percentage to the three factors (**example: 50% FTES is \$50M**). By allocating percentages this would address part of the concepts now to move into transition plan. The group needs to come up with a method that doesn't make transition plan worst. Dialogue for a parking lot issue would be to address DO/Ops clarification. After much discussion on this topic the following motion was presented:

1. Motion made by Richardson Fleuridor; second by Cheryl Sullivan; to accept the three factors, FTES, F/T Faculty and High Cost Programs with percentages and to determine later whether to continue or not.
 - a. In Favor - 15
 - b. Opposed - 3
 - c. Abstained - 1
 - d. Motion did not achieved qualified consensus

Discussion: Since motion failed dialogue continued with transition plan. Comments were made that percentages will change and numbers will change. High cost programs percentage will stay at a minimum of 3 years, so the question arose do we do FTES or other factors? It was commented that once the monies is allocated, it would be the responsibility of the campus to strategize their needs for the allocation.

2. Motion made by Harry Zahlis; second by Melanie Highfill; to remove high cost programs and base the factors on FTES and F/T Faculty.
 - a. In Favor -
 - b. Opposed
 - c. Abstained

Motion was not voted on.

Discussion: More factors need to be added. Chairman expressed to the taskforce to come up with a Transition Plan Model for next meeting and present how it will help and how it will be implemented.

- VI. Adjourn:** Meeting adjourned at 5:02p.m. Next meeting is scheduled for Friday, April 19, 2013, from 2:00 p.m. to 5:00 p.m.

A

SCCCD Resource Allocation Model - Simulated for 2011-12

DRAFT

Unrestricted Gen Fund Resources Available	\$ 134,693,306	Fresno City	Reedley	Willow	Madera	Oakhurst	DO / Operations	Reg/Fixed	Total Allocation
Allocations Off-The-Top									
Integrated Planning Items	\$ -								\$ -
Regulatory	(1,300,000)								1,300,000
District-Wide Fixed Costs	(5,650,000)								5,650,000
Total Allocation Off-The-Top	(6,950,000)								6,950,000
Basic Allocation									
College > 10K (>9,236)	\$ (7,750,272)	\$ 3,875,136	\$ 3,875,136	\$ -	\$ -	\$ -			\$ 7,750,272
College < 10K (<9,236)	\$ -	\$ -	\$ -	\$ 1,107,182	\$ 1,107,182	\$ -			\$ -
State Approved Centers	(3,321,546)	\$ 1,107,182	\$ -	\$ 1,107,182	\$ 1,107,182	\$ -			\$ 3,321,546
Total Basic Allocation	(11,071,818)	\$ 4,982,318	\$ 3,875,136	\$ 1,107,182	\$ 1,107,182	\$ -			11,071,818
Variable Allocation									
Credit - FTES Allocation	\$ (113,504,160)	\$ 69,986,015	\$ 21,729,400	\$ 13,667,610	\$ 6,929,670	\$ 1,191,465			\$ 113,504,160
Non-Credit - FTES Allocation	(1,037,610)	\$ 872,910	\$ 145,485	\$ 2,745	\$ 16,470	\$ -			\$ 1,037,610
Total Variable Allocation	(114,541,770)	\$ 70,858,925	\$ 21,874,885	\$ 13,670,355	\$ 6,946,140	\$ 1,191,465			114,541,770
Allocation before District Office/Oper	(132,563,588)	\$ 75,841,243	\$ 25,750,021	\$ 14,777,537	\$ 8,053,222	\$ 1,191,465			132,563,588
Percentage of Allocation - Excluding DO/Reg/Fixed		60.377%	20.499%	11.764%	6.411%	0.949%			100.000%
District Office/Oper Allocation	-	\$ (8,619,404)	\$ (2,926,506)	\$ (1,679,476)	\$ (915,265)	\$ (135,411)	\$ 14,276,062		-
Allocations after District Office/Oper Alloc		\$ 67,221,839	\$ 22,823,515	\$ 13,098,061	\$ 7,138,057	\$ 1,056,054	\$ 14,276,062	\$ 6,950,000	\$ 132,563,588
Percentage of Allocation - Excluding DO/Reg/Fixed		60.377%	20.499%	11.764%	6.411%	0.949%			100.000%
Faculty Equization %		62.030%	23.000%	9.070%	5.270%	0.630%			\$ (0.00)
Faculty Equization		1,840,829	2,784,116	(2,999,747)	(1,270,569)	(354,628)			\$ (0.00)
Allocation in excess of Resources	(2,129,718)	\$ 1,285,852	\$ 436,579	\$ 250,546	\$ 136,540	\$ 20,201			2,129,718
Final Allocation	\$ 70,948,519	\$ 26,044,210	\$ 10,348,860	\$ 6,004,028	\$ 721,627	\$ 14,276,062	\$ 6,950,000	\$ 134,693,306	
Percentage of Allocation		52.229%	19.336%	7.683%	4.458%	0.536%	10.599%	5.160%	100.00%
Allocation per New Resource Allocation Model		Fresno City	Reedley	Willow	Madera	Oakhurst	DO / Operations	Reg/Fixed	Total Allocation
2011-12 Allocation (Current Model)	\$ 70,348,519	\$ 26,044,210	\$ 10,348,860	\$ 6,004,028	\$ 721,627	\$ 14,276,062	\$ 6,950,000	\$ 134,693,306	
Increase (Decrease) generated by New Model	\$ (529,484)	\$ 181,737	\$ (169,991)	\$ 474,015	\$ 43,723	\$ -	\$ -	\$ -	

DATA ELEMENTS

Actual FTES 2010-11		Fresno City	Reedley	Willow	Madera	Oakhurst	DO / Operations	Reg/Fixed	Total
Credit	17,650	5,480	3,447	1,748	300	300			28,625
Non-Credit	411	68	2	8	-	-			489
Total	18,061	5,548	3,449	1,756	300	300			29,114

11-12 Funded FTES - Allocated based on 10-11 Actual FTES

Credit	24,864	15,331	4,760	2,994	1,518	261			24,864
Non-Credit	378	318	53	1	6	-			378
Total	25,242	15,649	4,813	2,995	1,524	261			25,242

Credit Apportionment Rate
Non-Credit Apportionment Rate

Credit Apportionment Rate	\$ 4,565
Non-Credit Apportionment Rate	\$ 2,745

Unrestricted General Fund Revenues
Use of Reserves XXO
Total Resource Available for Allocation

Unrestricted General Fund Revenues	\$ 130,942,559
Use of Reserves XXO	\$ 3,750,747
Total Resource Available for Allocation	\$ 134,693,306

Plus \$500K LTO & \$684K Parking Maint Transfer for total reserve usage of \$4,934,747

District Office / Operations
Regulatory/Mandatory Costs
Fixed Districtwide Services
District Office/Oper share of total district's XXO Allocation

District Office / Operations	\$ 14,276,062
Regulatory/Mandatory Costs	\$ 1,300,000
Fixed Districtwide Services	\$ 5,650,000
District Office/Oper share of total district's XXO Allocation	\$ 21,226,062

10.599% of District's total XXO Allocation

SCCCD Resource Allocation Model - Simulated for 2011-12

ORIGINAL with MC/OC Consolidated with RC

B

Unrestricted Gen Fund Resources Available \$ 134,693,306 Fresno City Reedley Willow DO / Operations Reg/Fixed Total Allocation

Allocations Off-The-Top

Integrated Planning Items	\$ -								
Regulatory	(1,300,000)								1,300,000
District-Wide Fixed Costs	(5,650,000)								5,650,000
Total Allocation Off-The-Top	(6,950,000)								6,950,000

Basic Allocation

College > 10K (>9,236)	\$ (7,750,272)	\$ 3,875,136	\$ 3,875,136	\$ -					\$ 7,750,272
College < 10K (<9,236)	-	\$ -	\$ -	\$ -					\$ -
State Approved Centers	(3,321,546)	\$ 1,107,182	\$ 1,107,182	\$ 1,107,182					\$ 3,321,546
Total Basic Allocation	(11,071,818)	4,982,318	4,982,318	1,107,182					11,071,818

Variable Allocation

Credit - FTES Allocation	\$ (113,504,160)	\$ 69,986,015	\$ 29,850,535	\$ 13,667,610					\$ 113,504,160
Non-Credit - FTES Allocation	(1,037,610)	\$ 872,910	\$ 161,955	\$ 2,745					\$ 1,037,610
Total Variable Allocation	(114,541,770)	70,858,925	30,012,490	13,670,355					114,541,770

Allocation before District Office/Oper

Percentage of Allocation - Excluding DO/Reg/Fixed	\$ (132,563,588)	\$ 75,841,243	\$ 34,994,808	\$ 14,777,537					\$ 132,563,588
		60.377%	27.859%	11.764%					100.000%

District Office/Oper Allocation

	\$ -	\$ (8,619,404)	\$ (3,977,182)	\$ (1,679,476)	\$ 14,276,062				\$ -
--	------	----------------	----------------	----------------	---------------	--	--	--	------

Allocations after District Office/Oper Alloc

Percentage of Allocation - Excluding DO/Reg/Fixed	\$ (132,563,588)	\$ 67,221,839	\$ 31,017,626	\$ 13,098,061	\$ 14,276,062				\$ 132,563,588
		60.377%	27.859%	11.764%					100.000%

Allocation in excess of Resources

	(2,129,718)	\$ 1,285,852	\$ 593,320	\$ 250,546					\$ 2,129,718
--	-------------	--------------	------------	------------	--	--	--	--	--------------

Final Allocation

Percentage of Allocation	\$ -	\$ 68,507,691	\$ 31,610,947	\$ 13,348,607	\$ 14,276,062	\$ 6,950,000	\$ 134,693,306		\$ 134,693,306
		50.862%	23.469%	9.910%	10.599%	5.160%	100.00%		100.00%

	Fresno City	Reedley	Willow	DO / Operations	Reg/Fixed	Total Allocation
Allocation per New Resource Allocation Model	\$ 68,507,691	\$ 31,610,947	\$ 13,348,607	\$ 14,276,062	\$ 6,950,000	\$ 134,693,306
2011-12 Allocation (Current Model)	\$ 70,878,003	\$ 32,070,390	\$ 10,518,851	\$ 14,276,062	\$ 6,950,000	\$ 134,693,306
Increase (Decrease) generated by New Model	\$ (2,370,312)	\$ (459,443)	\$ 2,829,756	\$ -	\$ -	\$ -
	-3.3%	-1.4%	26.9%	0.0%	0.0%	

DATA ELEMENTS

Actual FTES 2010-11		Fresno City	Reedley	Madera	Oakhurst	Willow	Total
Credit	17,650	5,480	1,748	300	3,447	28,625	
Non-Credit	411	68	8	-	2	489	
Total	18,061	5,548	1,756	300	3,449	29,114	

11-12 Funded FTES - Allocated based on 10-11 Actual FTES

Credit (11-12 P1 - Funded)	24,864	15,331	4,760	1,518	261	2,994	24,864
Non-Credit (11-12 P1 - Funded)	378	318	53	6	-	1	378

Credit Apportionment Rate
Non-Credit Apportionment Rate

\$	4,585
\$	2,745

Unrestricted General Fund Revenues
Use of Reserves XXO
Total Resource Available for Allocation

\$	130,942,559
\$	3,750,747
\$	134,693,306

Plus \$500K LTD & \$684K Parking Maint Transfer for total reserve usage of \$4,934,747

District Office / Operations
Regulatory/Mandatory Costs
Fixed Districtwide Services
District Office/Oper share of total district's XXO Allocation

\$	14,276,062
\$	1,300,000
\$	5,850,000
\$	21,226,062

10.599% of District's total XXO Allocation

DATA ELEMENTS

FRES	Fresno City	Reedley	Willow
12-13 Targets	62.50%	25.37%	12.13%

FRES	Fresno City	Reedley	Madera	Oakhurst	Willow	Total
Credit 12-13 Target	16,011	4,673	1,532	295	3,107	25,618
Non-Credit 11-12 Act	750	93	13	-	5	861
Total	16,761	4,766	1,545	295	3,112	26,479
Actual FRES 2011-12						
Credit	15,206	4,864	1,683	251	3,294	25,297
Non-Credit	750	93	13	-	5	861
Total	15,956	4,957	1,697	251	3,298	26,158

Regulatory/Mandatory Costs	Estimated Costs
Accreditation	100,000
Audit	80,000
Mandated Costs	20,000
Retiree Health	1,200,000
Elections	250,000
	1,650,000
Fixed Districtwide Services	
Utilities	4,200,000
Insurance	1,100,000
Datatel/Blackboard Licensing	550,000
	5,850,000
Total Committed Costs	7,500,000

	Nov-12 FON Fund 11	
FCC	317	62.90%
RC	113	22.42%
WI	44	8.73%
MC	29	5.75%
OC	1	0.20%
TOTAL	504	100.0%
Includes Counselor/Library		



RESOURCE ALLOCATION TASKFORCE

April 19, 2013 – 2:00 – 5:00 p.m.

Clovis Center, Room 308-

Call to Order:

Taskforce Co-Chair Wil Schofield called the meeting to order on behalf of Taskforce Chair Ed Eng at 2:03 p.m. A quorum was established. Rebecca Gonzalez, recording.

Present: DO: Ed Eng, Rebecca Gonzalez, Christine Miktarian, Wil Schofield, Diane Clerou,
John Bengtson

FCC: Cheryl Sullivan, Harry Zahlis

RC: Donna Berry, Jim Gilmore, Melanie Highfill, Richardson Fleuridor, Viviana Acevedo

NC: Karen Ainsworth, Derek Dormedy, Lorrie Hopper, Arla Hile, Brian Shamp,

Absent: Michael Wolin, Michael Wilson, Lacy Barnes, Jason Meyers, Bridget Heyne, Paula Demanett

I. Welcome: Wil welcomed everyone.

II. Review of March 15, 2013 and April 5, 2013 meeting summaries

Discussion: Wil Schofield motioned to approve March 15, 2013 meeting summary; second by Karen Ainsworth. In favor: 16. Karen Ainsworth motioned to approve April 5, 2013 meeting summary; second by Arle Hile. In favor: 14; Abstained: 2; minutes accepted.

III. DRAMT Sample Models Presentation – Wil Schofield

Discussion: Co-Chairman presented seven different models to the taskforce with the following factors:

- 1) Group Proposal
- 2) FTES
- 3) District Office (below or off the top)
- 4) Full-time faculty adjustment
- 5) Transition Plan

Explanation was given as to how these different models would show an impact for each college along with the opportunity for growth.

Model I: (1) basic concept provide funding by SB 361, base amount of money, (2) SB361 FTES generated – base on the credit and non-credit FTES (Full-time Equalivant Student). Taskforce Chair Eng introduced new Student Trustee Viviana Acevedo from Reedley College. It was asked if consistency in Model I was what the group wanted. The taskforce members vetoed Model I.

Model II: (1) incorporated the FTES with future targets; (original model: historical data for FTES – hybrid of a historical and look at colleges and centers that are growing).

Model III: (1) more full-time faculty than part-time faculty at certain locations. More full-time than part-time allocation would go to salaries (62% of full-time faculty with \$75K). Comment was made to have a model to show 50% FTES and 50% full-time faculty.

Resource Allocation Model Taskforce Meeting Summary

Model IV: FTES driven, take district office 10.6% off the top of \$134,139,203.

Model V: district office off the top + full-time faculty.

Model VI was not discussed.

Model VII: district office off the top + Clovis Community College. Clovis Community College funded at \$2.2M (small college), Reedley College would drop to \$500,000; center and college have tiers based on FTES at each college. Clovis Community would break away from Reedley when Clovis Community becomes an accredited college. Colleges now need to have student succession versa quantifying FTES, therefore not allowing Reedley College to grow and get to the next level of college size. Example:

Clovis Community College	\$2.2M	10,000 FTES – medium college
Reedley College	<u><-\$5M></u>	20,000 FTES – large college
	\$1.7M	

When unemployment goes ↑(up), FTES go ↓ (down).

Meeting adjourned for a fifteen minute break. Meeting resumed with the discussion on transition planning. Examples were shown on how transition planning within a three year time would benefit the colleges. After much discussion the following motion was presented:

1. Motion made by Donna Berry; second by Harry Zahlis;

Formula to calculate average FTES:

(Prior year actual credit FTES (up to credit target FTES for the prior year) +
Budget year, credit FTES target +
Prior year actual non-credit FTES) / 2
Rounded to the nearest whole number.

* Non-Credit FTES is only funded at ½ of what a credit FTES by the State.

- a. In Favor . - 14
- b. Opposed - 0
- c. Abstained - 0
- d. Motion achieved qualified consensus.

2. Motion made by Cheryl Sullivan; second by Harry Zahlis; to combine all district and districtwide allocations to the top of the model.

- a. In Favor - 14
- b. Opposed - 0
- c. Abstained - 0
- d. Motion achieved qualified consensus.

Resource Allocation Model Taskforce Meeting Summary

3. Motion made by Cheryl Sullivan; second by Melanie Highfill; to include full-time faculty as a component of the model with the amount to be determined later.

- a. In Favor - 14
- b. Opposed - 0
- c. Abstained - 0
- d. Motion achieved qualified consensus.

Discussion: Comments regarding what the number should be to include in the model for full time faculty component. There were concerns that the H.R. model will still move staff and faculty. Will it happen? Component #'s: \$70k, \$85k, fully funded, \$90k. Discussion continued as to fully funding the position, and then there is no incentive to make changes in the staffing, from location to location. Faculty would be funded for the coming year, not from last year. Fund would be % instead of \$. \$85k is the break-even point; \$ amount is \$1.2m in difference.

4. Motion made by Harry Zahlis; second by Diane Clerou; to fund 75% of the FT faculty salary and benefits.

- a. In Favor - 10
- b. Opposed - 4
- c. Abstained - 0
- d. Motion did not achieve qualified consensus.

- IV. **Adjourn:** Meeting adjourned at 5:13p.m. Next meeting is scheduled for Friday, April 26, 2013, from 2:00 p.m. to 5:00 p.m.

DRAMIT

Sample Models

&

Impact Analysis

April 19, 2013

**Historical Allocations
Based from Board Approved Final Budget
with North Centers broken out**

	Original Final Budget Allocation (XX0)							Projected	7-YR Average	High	Low
	FY2008	FY2009	FY2010	FY2011	FY2012	FY2013	FY2014				
District Office	\$ 22,016,212 16.8%	\$ 23,111,819 16.9%	\$ 21,500,818 15.9%	\$ 22,539,637 16.3%	\$ 21,226,062 15.8%	\$ 21,558,408 17.0%	\$ 21,710,322 16.3%	16.4%	17.0%	15.8%	
Fresno City	\$ 69,493,656 52.9%	\$ 71,767,875 52.4%	\$ 71,420,372 52.7%	\$ 72,405,697 52.4%	\$ 70,878,003 52.6%	\$ 66,600,422 52.4%	\$ 69,814,029 52.3%	52.6%	52.9%	52.3%	
Reedley	\$ 25,279,690 19.2%	\$ 26,265,581 19.2%	\$ 25,948,713 19.2%	\$ 26,236,497 19.0%	\$ 25,862,473 19.2%	\$ 23,530,186 18.5%	\$ 25,182,141 18.9%	19.0%	19.2%	18.5%	
Willow	\$ 8,003,754 6.1%	\$ 8,890,481 6.5%	\$ 10,238,999 7.6%	\$ 10,544,668 7.6%	\$ 10,518,851 7.8%	\$ 9,723,891 7.7%	\$ 10,512,671 7.9%	7.3%	7.9%	6.1%	
Madera	\$ 5,912,913 4.5%	\$ 6,265,143 4.6%	\$ 5,655,849 4.2%	\$ 5,676,073 4.1%	\$ 5,530,013 4.1%	\$ 4,948,136 3.9%	\$ 5,486,200 4.1%	4.2%	4.6%	3.9%	
Oakhurst	\$ 646,440 0.5%	\$ 675,355 0.5%	\$ 670,749 0.5%	\$ 666,044 0.5%	\$ 677,904 0.5%	\$ 630,957 0.5%	\$ 665,316 0.5%	0.5%	0.5%	0.5%	

Check Formula

Allocation Percentages

	District				Reedley / MC / OC	Total
	Office	Fresno City	Willow			
A	7-Year Average Allocation %					
	16.41%	52.56%	7.30%		23.73%	100.00%
B	2012-13 - Current Year Adjusted Allocation					
	16.56%	52.21%	7.84%		23.39%	100.00%
C	2011-12 - Orig Model					
	15.76%	50.86%	9.91%		23.47%	100.00%
	(Options)					
% of Funding	DO	FCC	WI		Rc/Mc/oc	Total
2012-13 #1 - Orig	15.78%	49.69%	10.66%		23.87%	100.00%
2012-13 #2 - Orig + Avg FTES + Incr. Fixed	16.19%	50.90%	10.00%		22.91%	100.00%
2012-13 #3 - Orig + Avg FTES + FAC @ \$75K	16.19%	51.31%	9.39%		23.11%	100.00%
2012-13 #4 - New Format	16.19%	50.50%	9.94%		23.37%	100.00%
2012-13 #5 - New Format + FAC @ \$75K	16.19%	50.77%	9.00%		24.04%	100.00%
2012-13 #6 - New + Transition	16.21%	50.82%	9.83%		23.14%	100.00%
2012-13 #7 - New + Clovis Comm (Add'l \$)	16.12%	49.80%	11.43%		22.65%	100.00%
% Change compared to 12-13 Current Year						
Adjusted Allocation	DO	FCC	WI		Rc/Mc/oc	
2012-13 #1 - Orig	-4.7%	-4.8%	36.0%		2.0%	
2012-13 #2 - #1+Avg FTES+Incr. Fixed	-2.2%	-2.5%	27.6%		-2.1%	
2012-13 #3 - #2+FAC @ \$75K	-2.2%	-1.7%	19.8%		-1.2%	
2012-13 #4 - New Format	-2.2%	-3.3%	26.8%		-0.1%	
2012-13 #5 - New Format + FAC @ \$75K	-2.2%	-2.8%	14.8%		2.8%	
2012-13 #6 - New + Transition	-2.1%	-2.7%	25.4%		-1.1%	
2012-13 #7 - New + Clovis Comm (Add'l \$)	-2.7%	-4.6%	45.8%		-3.2%	

SCCCD Resource Allocation Model - Enrollment Data

	FCC	RC	WI	MC	OC	Total
1	Average of Actual FTES 08-09 to 11-12					
	61.92%	18.70%	12.06%	5.28%	1.04%	100.00%
2	Averaged 13-14 & 11-12					
	15,705	4,763	3,142	1,578	269	25,457
	61.69%	18.71%	12.34%	6.20%	1.06%	100.00%
A	Credit Targets					
	FCC	RC	WI	MC	OC	Total
2013-14	16,011	4,673	3,107	1,537	295	25,618
	62.50%	18.24%	12.13%	5.98%	1.15%	100.00%
2012-13	16,011	4,673	3,107	1,532	295	25,618
	62.50%	18.24%	12.13%	5.98%	1.15%	100.00%
B	Actual up to Targets					
	FCC	RC	WI	MC	OC	Total
2011-12 - Orig	16,182	5,100	5,300	0.00%	0.00%	26,582
	60.88%	19.19%	19.94%	0.00%	0.00%	100.00%
2011-12 - Revised	15,398	4,853	5,043	0.00%	0.00%	25,294
	60.88%	19.19%	19.94%	0.00%	0.00%	100.00%
2011-12 - Est Targets	15,398	4,853	3,177	1,624	242	25,294
	60.88%	19.19%	12.56%	6.42%	0.96%	100.00%
C	Actual FTES 2011-12					
	FCC	RC	WI	MC	OC	Total
Credit	15,206	4,864	3,294	1,683	251	25,297
	60.11%	19.23%	13.02%	6.65%	0.99%	100%
Non-Credit	750	93	5	13	-	861
	87.16%	10.79%	0.53%	1.52%	0.00%	100%
Total	15,956	4,957	3,298	1,697	251	26,158
	60.11%	19.23%	13.02%	6.65%	0.99%	100%
	% of NC Total					
	63.0%	32.2%	4.8%	-	-	-
D	Actual FTES 2010-11					
	FCC	RC	WI	MC	OC	Total
Credit	17,650	5,480	3,447	1,748	300	28,625
	61.66%	19.14%	12.04%	6.11%	1.05%	100%
Non-Credit	411	68	2	8	-	489
	84.05%	13.91%	0.41%	1.64%	0.00%	100%
Total	18,061	5,548	3,449	1,756	300	29,114
	61.66%	19.14%	12.04%	6.11%	1.05%	100%
E	Actual FTES 2009-10					
	FCC	RC	WI	MC	OC	Total
Credit	19,422	5,914	3,552	1,917	337	31,142
	62.37%	18.99%	11.41%	6.15%	1.08%	100%
Non-Credit	255	75	3	2	-	335
	75.98%	22.37%	0.93%	0.72%	0.00%	100%
Total	19,677	5,989	3,555	1,919	337	31,478
	62.37%	18.99%	11.41%	6.15%	1.08%	100%
F	Actual FTES 2008-09					
	FCC	RC	WI	MC	OC	Total
Credit	18,510	5,076	3,434	1,810	299	29,129
	63.54%	17.43%	11.79%	6.21%	1.03%	100%
Non-Credit	482	63	8	10	-	563
	85.58%	11.11%	1.48%	1.82%	0.00%	100%
Total	18,992	5,139	3,442	1,820	299	29,693
	63.54%	17.43%	11.79%	6.21%	1.03%	100%

Source: CCFs-320 (Details provided by Inst Research)

SCCCD Resource Allocation Model - Simulated for 2011-12

ORIGINAL with MC/OC Consolidated with RC 11-12 ORIG

Unrestricted Gen Fund Resources Available \$ 134,693,306 Fresno City Reedley Willow DO / Operations Reg/Fixed Total Allocation

Allocations Off-The-Top		Fresno City	Reedley	Willow	DO / Operations	Reg/Fixed	Total Allocation
Integrated Planning Items	\$						
Regulatory	(1,300,000)					1,300,000	1,300,000
District-Wide Fixed Costs	(5,650,000)					5,650,000	5,650,000
Total Allocation Off-The-Top	\$ (6,950,000)	\$	\$	\$	\$	\$ 6,950,000	\$ 6,950,000

Basic Allocation		Fresno City	Reedley	Willow	DO / Operations	Reg/Fixed	Total Allocation
College > 10K (>9,236)	\$ (7,750,272)	\$ 3,875,136	\$ 3,875,136	\$	\$	\$	\$ 7,750,272
College < 10K (<9,236)		\$	\$	\$	\$	\$	\$
State Approved Centers	(3,321,546)	\$ 1,107,182	\$ 1,107,182	\$ 1,107,182	\$	\$	\$ 3,321,546
Total Basic Allocation	\$ (11,071,818)	\$ 4,982,318	\$ 4,982,318	\$ 1,107,182	\$	\$	\$ 11,071,818

Variable Allocation		Fresno City	Reedley	Willow	DO / Operations	Reg/Fixed	Total Allocation
Credit - FTES Allocation	\$ (113,504,160)	\$ 69,986,015	\$ 29,850,535	\$ 13,667,610	\$	\$	\$ 113,504,160
Non-Credit - FTES Allocation	(1,037,610)	\$ 872,910	\$ 161,955	\$ 2,745	\$	\$	\$ 1,037,610
Total Variable Allocation	\$ (114,541,770)	\$ 70,858,925	\$ 30,012,490	\$ 13,670,355	\$	\$	\$ 114,541,770

Allocation before District Office/Oper		Fresno City	Reedley	Willow	DO / Operations	Reg/Fixed	Total Allocation
Percentage of Allocation - Excluding DO/Reg/Fixed	\$ (132,563,588)	\$ 75,841,243	\$ 34,994,808	\$ 14,777,537	\$	\$ 6,950,000	\$ 132,563,588
District Office/Oper Allocation	-	60.377%	27.859%	11.764%			100.000%

Allocations after District Office/Oper Alloc		Fresno City	Reedley	Willow	DO / Operations	Reg/Fixed	Total Allocation
Percentage of Allocation - Excluding DO/Reg/Fixed	\$ (129,271,818)	\$ 67,221,839	\$ 31,017,626	\$ 13,098,061	\$ 14,276,062	\$ 6,950,000	\$ 132,563,588
Allocation in excess of Resources	(2,129,718)	60.377%	27.859%	11.764%			100.000%

Final Allocation		Fresno City	Reedley	Willow	DO / Operations	Reg/Fixed	Total Allocation
Percentage of Allocation	\$	\$ 68,507,691	\$ 31,610,947	\$ 13,348,607	\$ 14,276,062	\$ 6,950,000	\$ 134,693,306
		50.862%	23.469%	9.910%	10.599%	5.160%	100.00%

Allocation per New Resource Allocation Model	2011-12 Allocation (Current Model)	Increase (Decrease) generated by New Model
Fresno City	\$ 68,507,691	\$ 68,507,691
Reedley	\$ 31,610,947	\$ 31,610,947
Willow	\$ 13,348,607	\$ 13,348,607
DO / Operations	\$ 14,276,062	\$ 14,276,062
Reg/Fixed	\$ 6,950,000	\$ 6,950,000
Total Allocation	\$ 134,693,306	\$ 134,693,306

-3.3% -1.4% 26.9% 0.0% 0.0%

DATA ELEMENTS

Actual FTES 2010-11	Fresno City					Total
	Credit	Reedley	Madera	Oakhurst	Willow	
Credit	17,650	5,480	1,748	300	3,447	28,625
Non-Credit	411	68	8	-	2	489
Total	18,061	5,548	1,756	300	3,449	29,114

11-12 Funded FTES - Allocated based on 10-11 Actual FTES							
Credit (11-12 P1 - Funded)	24,864	15,331	4,760	1,518	261	2,994	24,864
Non-Credit (11-12 P1 - Funded)	378	318	53	6	-	1	378

Credit Apportionment Rate	\$ 4,565
Non-Credit Apportionment Rate	\$ 2,745

Unrestricted General Fund Revenues \$ 130,942,559
 Use of Reserves XXO \$ 3,750,747
 Total Resource Available for Allocation \$ 134,693,306
 Plus \$500K LTO & \$684K Parking Maint Transfer for total reserve usage of \$4,934,747

District Office / Operations	\$ 14,276,062	10.599%	of District's total XXO Allocation
Regulatory/Mandatory Costs	\$ 1,300,000		
Fixed Districtwide Services	\$ 5,650,000		
District Office/Oper share of total district's XXO Allocation	\$ 21,226,062		

SCCCD Resource Allocation Model - Simulated for 2012-13

Original #1

Unrestricted Gen Fund Resources Available

\$ 134,139,203

Fresno City	Reedley	Willow	DO / Operations	Reg/Fixed	Total Allocation

Allocations Off-The-Top

Integrated Planning Items	\$ -									
Regulatory	(1,300,000)									1,300,000
District-Wide Fixed Costs	(5,650,000)									5,650,000
Total Allocation Off-The-Top	\$ (6,950,000)									\$ 6,950,000

Basic Allocation

College > 10K (>9,236)	\$ (7,750,272)	\$ 3,875,136	\$ 3,875,136	\$ -						\$ 7,750,272
College < 10K (<9,236)	-	\$ -	\$ -	\$ -						\$ -
State Approved Centers	(3,321,546)	\$ 1,107,182	\$ 1,107,182	\$ 1,107,182						\$ 3,321,546
Total Basic Allocation	\$ (11,071,818)	\$ 4,982,318	\$ 4,982,318	\$ 1,107,182						\$ 11,071,818

Variable Allocation

Credit - FTES Allocation	\$ (114,914,745)	\$ 69,073,015	\$ 30,877,660	\$ 14,964,070						\$ 114,914,745
Non-Credit - FTES Allocation	(1,007,415)	\$ 878,400	\$ 126,270	\$ 2,745						\$ 1,007,415
Total Variable Allocation	\$ (115,922,160)	\$ 69,951,415	\$ 31,003,930	\$ 14,966,815						\$ 115,922,160

Allocation before District Office/Oper

Percentage of Allocation - Excluding DO/Reg/Fixed	\$ (133,943,978)	\$ 74,933,733	\$ 35,986,248	\$ 16,073,997						\$ 133,943,978
		59.006%	28.337%	12.657%						100.000%

Allocations after District Office/Oper Alloc

Percentage of Allocation - Excluding DO/Reg/Fixed		\$ 66,543,851	\$ 31,957,083	\$ 14,274,288	\$ 14,218,756	\$ 6,950,000				\$ 133,943,978
		59.006%	28.337%	12.657%						100.000%

Final Allocation

Allocation in excess of Resources	(195,225)	\$ 115,194	\$ 55,321	\$ 24,710						\$ 195,225
Final Allocation	\$ -	\$ 66,659,045	\$ 32,012,404	\$ 14,298,998	\$ 14,218,756	\$ 6,950,000				\$ 134,139,203
Percentage of Allocation		49.694%	23.865%	10.660%	10.600%	5.181%				100.00%

	Fresno City	Reedley	Willow	DO / Operations	Reg/Fixed	Total Allocation
Allocation per New Resource Allocation Model	\$ 66,659,045	\$ 32,012,404	\$ 14,298,998	\$ 14,218,756	\$ 6,950,000	\$ 134,139,203

2012-13 Revised Allocation (Current Model)	\$ 70,030,879	\$ 31,381,054	\$ 10,512,605	\$ 15,264,665	\$ 6,950,000	\$ 134,139,203
--	---------------	---------------	---------------	---------------	--------------	----------------

Increase (Decrease) generated by New Model	\$ (3,371,834)	\$ 631,350	\$ 3,786,393	\$ (1,045,909)	\$ -	\$ -
--	----------------	------------	--------------	----------------	------	------

	-4.8%	2.0%	36.0%	-6.9%	0.0%	
--	-------	------	-------	-------	------	--

DATA ELEMENTS

Actual FTES 2011-12
 Credit
 Non-Credit
 Total

	Fresno City	Reedley	Madera	Oakhurst	Willow	Total
Credit	15,206	4,864	1,683	251	3,294	25,297
Non-Credit	750	93	13	-	5	861
Total	15,956	4,957	1,697	251	3,298	26,158

12-13 Funded FTES - Allocated based on 11-12 Actual FTES

Credit (12-13 P1 - Funded) 25,173
 Non-Credit (12-13 P1 - Funded) 367

	Fresno City	Reedley	Madera	Oakhurst	Willow	Total
Credit (12-13 P1 - Funded)	15,131	4,840	1,675	249	3,278	25,173
Non-Credit (12-13 P1 - Funded)	320	40	6	-	1	367

Credit Apportionment Rate
 Non-Credit Apportionment Rate

Credit Apportionment Rate	\$ 4,565
Non-Credit Apportionment Rate	\$ 2,745

District's total XX0 Allocation

District's total XX0 Allocation	10.6000%
---------------------------------	----------

Regulatory/Manadatory Costs
 Fixed Districtwide Services

Estimated Costs	1,300,000
Fixed Districtwide Services	5,650,000

SCCCD Resource Allocation Model - Simulated for 2012-13

Original + Average FTES + Incr. Fixed

#2

Unrestricted Gen Fund Resources Available

\$ 134,139,203

Fresno City

Reedley

Willow

DO / Operations

Reg/Fixed

Total Allocation

Allocations Off-The-Top								
Integrated Planning Items	\$ -							
Regulatory	(1,650,000)							1,650,000
District-Wide Fixed Costs	(5,850,000)							5,850,000
Total Allocation Off-The-Top	(7,500,000)							7,500,000

Basic Allocation								
College > 10K (>9,236)	\$ (7,750,272)	\$ 3,875,136	\$ 3,875,136	\$ -				\$ 7,750,272
College < 10K (<9,236)	-	\$ -	\$ -	\$ -				\$ -
State Approved Centers	(3,321,546)	\$ 1,107,182	\$ 1,107,182	\$ 1,107,182				\$ 3,321,546
Total Basic Allocation	(11,071,818)	\$ 4,982,318	\$ 4,982,318	\$ 1,107,182				\$ 11,071,818

Variable Allocation								
Credit - FTES Allocation	\$ (116,211,205)	\$ 71,693,325	\$ 30,174,650	\$ 14,343,230				\$ 116,211,205
Non-Credit - FTES Allocation	(2,363,445)	\$ 2,059,875	\$ 290,970	\$ 12,600				\$ 2,363,445
Total Variable Allocation	(118,574,650)	\$ 73,753,200	\$ 30,465,620	\$ 14,355,830				\$ 118,574,650

Allocation before District Office/Oper								
Percentage of Allocation - Excluding DO/Reg/Fixed	\$ (137,146,468)	\$ 78,735,518	\$ 35,447,938	\$ 15,463,012				\$ 137,146,468
District Office/Oper Allocation	-	60.731%	27.342%	11.927%				100.000%

Allocations after District Office/Oper Alloc								
Percentage of Allocation - Excluding DO/Reg/Fixed	\$ 70,100,335	\$ 31,560,246	\$ 13,767,132	\$ 14,218,756				\$ 137,146,468
Allocation in excess of Resources	3,007,265	\$ (1,826,340)	\$ (822,246)	\$ (358,678)				\$ (3,007,265)

Final Allocation								
Percentage of Allocation	\$ 68,273,994	\$ 30,737,999	\$ 13,408,454	\$ 14,218,756				\$ 134,139,203
	50.898%	22.915%	9.966%	10.600%				100.00%

	Fresno City	Reedley	Willow	DO / Operations	Reg/Fixed	Total Allocation
Allocation per New Resource Allocation Model	\$ 68,273,994	\$ 30,737,999	\$ 13,408,454	\$ 14,218,756	\$ 7,500,000	\$ 134,139,203
2012-13 Revised Allocation (Current Model)	\$ 70,030,879	\$ 31,381,054	\$ 10,512,605	\$ 14,714,665	\$ 7,500,000	\$ 134,139,203
Increase (Decrease) generated by New Model	\$ (1,756,885)	\$ (643,055)	\$ 2,895,849	\$ (495,909)	\$ -	\$ -

-2.5% -2.0% 27.5% -3.4% 0.0%

6

DATA ELEMENTS

FTES		Fresno City	Reedley	Madera	Oakhurst	Willow	Total
Average FTES 13-14 & 11-12	25,705	4,763	1,578	269	3,142	25,457	
Non-Credit 11-12 Act	750	93	13	-	5	861	
Total	16,455	4,856	1,591	269	3,147	26,318	

Credit Apportionment Rate \$ 4,565
 Non-Credit Apportionment Rate \$ 2,745

District's total XX0 Allocation 10.6000%

	Estimated Costs
Regulatory/Mandatory Costs	
Accreditation	100,000
Audit	80,000
Mandated Costs	20,000
Retiree Health	1,200,000
Elections	250,000
Fixed Districtwide Services	1,650,000
Utilities	4,200,000
Insurance	1,100,000
DataTel/Blackboard Licensing	550,000
	5,850,000
Total Committed Costs	7,500,000

SCCCD Resource Allocation Model - Simulated for 2012-13

Original + Average FTES + FAC + Incr. Fixed

#3

Unrestricted Gen Fund Resources Available

\$ 134,139,203

Fresno City

Reedley

Willow

DO / Operations

Reg/Fixed

Total Allocation

Allocations Off-The-Top

Integrated Planning Items	\$ -								
Regulatory	(1,650,000)								1,650,000
District-Wide Fixed Costs	(5,850,000)								5,850,000
Total Allocation Off-The-Top	\$(7,500,000)								\$ 7,500,000

Basic Allocation

College > 10K (>9,236)	\$ (7,750,272)	\$ 3,875,136	\$ 3,875,136	\$ -						\$ 7,750,272
College < 10K (<9,236)	-	\$ -	\$ -	\$ -						\$ -
State Approved Centers	(3,321,546)	\$ 1,107,182	\$ 1,107,182	\$ 1,107,182						\$ 3,321,546
Total Basic Allocation	\$(11,071,818)	\$ 4,982,318	\$ 4,982,318	\$ 1,107,182						\$ 11,071,818

Allocation Adjust per Full-Time Faculty

# Full-Time Instructional Faculty	(37,800,000)									
Adjustment per FTE of (\$75000)	(37,800,000)	\$ 23,775,000	\$ 10,725,000	\$ 3,300,000						\$ 37,800,000
Total FT Faculty Adjustment	\$(37,800,000)	\$ 23,775,000	\$ 10,725,000	\$ 3,300,000						\$ 37,800,000

Variable Allocation

Credit - FTES Allocation	\$ (116,211,205)	61.69%	25.97%	12.34%						\$ 116,211,205
Non-Credit - FTES Allocation	(2,363,445)	\$ 2,059,875	\$ 290,970	\$ 12,600						\$ 2,363,445
Total Variable Allocation	\$(118,574,650)	\$ 73,753,200	\$ 30,465,620	\$ 14,355,830						\$ 118,574,650

Allocation before District Office/Oper

Percentage of Allocation - Excluding DO/Reg/Fixed	\$ (174,946,468)	61.220%	27.575%	11.205%						\$ 174,946,468
District Office/Oper Allocation	-	\$ (8,704,704)	\$ (3,920,786)	\$ (1,593,265)						\$ 14,218,756

Allocations after District Office/Oper Alloc

Percentage of Allocation - Excluding DO/Reg/Fixed		\$ 93,805,814	\$ 42,252,152	\$ 17,169,746						\$ 174,946,468
Allocation In excess of Resources	40,807,265	\$ (24,982,157)	\$ (11,252,500)	\$ (4,572,609)						\$ (40,807,265)

Final Allocation	\$ -	\$ 68,823,657	\$ 30,999,653	\$ 12,597,137						\$ 134,139,203
Percentage of Allocation		51.3008%	23.110%	9.391%						100.00%

Allocation per New Resource Allocation Model	\$ 68,823,657	\$ 30,999,653	\$ 12,597,137	\$ 14,218,756	\$ 7,500,000	\$ 134,139,203
2012-13 Revised Allocation (Current Model)	\$ 70,030,879	\$ 31,381,054	\$ 10,512,605	\$ 14,714,665	\$ 7,500,000	\$ 134,139,203
Increase (Decrease) generated by New Model	\$ (1,207,222)	\$ (381,401)	\$ 2,084,532	\$ (495,909)	\$ -	\$ -

-1.7% -1.2% 19.8% -3.4% 0.0%

7

DATA ELEMENTS

FTEs
 Average FTEs 13-14 & 11-12
 Non-Credit 11-12 Act
 Total

	Fresno City	Reedley	Madera	Oakhurst	Willow	Total
Average FTEs 13-14 & 11-12	15,705	4,763	1,578	269	3,142	25,457
Non-Credit 11-12 Act	750	93	13	-	5	861
Total	16,455	4,856	1,591	269	3,147	26,318

Credit Apportionment Rate
 Non-Credit Apportionment Rate

\$ 4,565
 \$ 2,745

District's total XX0 Allocation

10,600%

Full-time Faculty Adjustment

\$ 75,000

	Estimated Costs
Regulatory/Mandatory Costs	
Accreditation	100,000
Audit	80,000
Mandated Costs	20,000
Retiree Health	1,200,000
Elections	250,000
	1,550,000
Fixed Districtwide Services	
Utilities	4,200,000
Insurance	1,100,000
DataTel/Blackboard Licensing	550,000
	5,850,000
Total Committed Costs	7,500,000

SCCCD Resource Allocation Model - Simulated for 2012-13

New Off The Top

#4

Unrestricted Gen Fund Resources Available

\$ 134,139,203

Fresno City

Reedley

Willow

DO / Operations

Reg/Fixed

Total Allocation

Allocations Off-The-Top

Integrated Planning Items	\$ -								
Regulatory	(1,650,000)								1,650,000
District-Wide Fixed Costs	(5,850,000)								5,850,000
District Office Operational (0.106)	(14,218,756)								14,218,756
Total Allocation Off-The-Top	\$(21,718,756)								\$ 14,218,756

Basic Allocation

College > 10K (>9,236)	\$ (7,750,272)	\$ 3,875,136	\$ 3,875,136	\$ -					
College < 10K (<9,236)	-								
State Approved Centers	(3,321,546)	1,107,182	1,107,182	1,107,182					3,321,546
Total Basic Allocation	\$(11,071,818)	\$ 4,982,318	\$ 4,982,318	\$ 1,107,182	\$ 1,107,182	\$ -	\$ -	\$ -	\$ 11,071,818

Allocation Adjust per Full-Time Faculty

# Full-Time Instructional Faculty									
Adjustment per FTE of (\$0)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total FT Faculty Adjustment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

Allocation for High Cost Programs

# of High Cost FTES									
\$ XX allocation per High Cost FTES	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total FT Faculty Adjustment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

Variable FTES Allocation

FTES Allocation (13-14 & 11-12 Average)	\$ 101,348,629	\$ 62,755,071	\$ 26,370,913	\$ 12,222,645					\$ 101,348,629
Total Variable Allocation	\$ 101,348,629	\$ 62,755,071	\$ 26,370,913	\$ 12,222,645					\$ 101,348,629

Final Allocation

Percentage of Allocation									
	50.498%	23.374%	9.937%	10.600%	5.591%				100.00%

	Fresno City	Reedley	Willow	DO / Operations	Reg/Fixed	Total Allocation
Allocation per New Resource Allocation Model	\$ 67,737,389	\$ 31,353,231	\$ 13,329,827	\$ 14,218,756	\$ 7,500,000	\$ 134,139,203
2012-13 Revised Allocation (Current Model)	\$ 70,030,879	\$ 31,381,054	\$ 10,512,605	\$ 14,714,665	\$ 7,500,000	\$ 134,139,203
Increase (Decrease) Generated by New Model	\$ (2,293,490)	\$ (27,823)	\$ 2,817,222	\$ (495,909)	\$ -	\$ -
	-3.3%	-0.1%	26.8%	-3.4%	0.0%	

USED FOR #6 TRANSITION OPTION

DATA ELEMENTS

FRESNO CITY

Fresno City

Reedley

Willow

Average FIES 13-14 & 11-12

61.92%

26.02%

12.06%

District Office Operational - Percentage

10.60%

Full-time Faculty Adjustment

\$ -

High Cost Program (per unit)

\$ -

	Estimated Costs
Regulatory/Mandatory Costs	
Accreditation	100,000
Audit	80,000
Mandated Costs	20,000
Retiree Health	1,200,000
Elections	250,000
	1,650,000
Fixed Districtwide Services	
Utilities	4,200,000
Insurance	1,100,000
Database/Blackboard Licensing	550,000
	5,850,000
Total Committed Costs	7,500,000

	Nov-12 FON Fund 11	
FCC	317	62.90%
RC	113	22.42%
WI	44	8.73%
MC	29	5.75%
OC	1	0.20%
TOTAL	504	100.0%
Includes Counselor/Library		

SCCCD Resource Allocation Model - Simulated for 2012-13

New Off The Top + FAC

#5

Unrestricted Gen Fund Resources Available

\$ 134,139,203

Fresno City

Reedley

Willow

DO / Operations

Reg/Fixed

Total Allocation

Allocations Off-The-Top

Integrated Planning Items	\$ -								
Regulatory	(1,650,000)								1,650,000
District-Wide Fixed Costs	(5,850,000)								5,850,000
District Office Operational (0.106)	(14,218,756)								14,218,756
Total Allocation Off-The-Top	\$(21,718,756)								\$ 21,718,756

Basic Allocation

College > 10K (>9,236)	\$ (7,750,272)	\$ 3,875,136	\$ 3,875,136	\$ -					\$ 7,750,272
College < 10K (<9,236)		1,107,182	1,107,182	1,107,182					3,321,546
State Approved Centers	(3,321,546)								
Total Basic Allocation	\$(11,071,818)	\$ 4,982,318	\$ 4,982,318	\$ 1,107,182	\$ -	\$ -	\$ -	\$ -	\$ 11,071,818

Allocation Adjust per Full-Time Faculty

# Full-Time Instructional Faculty	\$ (37,800,000)								\$ 37,800,000
Adjustment per FTF of (\$75000)		\$ 23,775,000	\$ 10,725,000	\$ 3,300,000					\$ 37,800,000
Total FT Faculty Adjustment	\$(37,800,000)	\$ 23,775,000	\$ 10,725,000	\$ 3,300,000	\$ -	\$ -	\$ -	\$ -	\$ 37,800,000

Allocation for High Cost Programs

# of High Cost FTES	\$ -								\$ 0
\$ XX allocation per High Cost FTES		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total FT Faculty Adjustment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

Variable FTES Allocation

FTES Allocation (13-14 & 11-12 Average)	\$ 63,548,629	\$ 39,349,311	\$ 16,535,353	\$ 7,663,965					\$ 63,548,629
Total Variable Allocation	\$ 63,548,629	\$ 39,349,311	\$ 16,535,353	\$ 7,663,965	\$ -	\$ -	\$ -	\$ -	\$ 63,548,629

Final Allocation	\$ 68,106,629	\$ 32,242,671	\$ 12,071,147	\$ 14,218,756	\$ 7,500,000	\$ 134,139,203			
Percentage of Allocation	50.773%	24.037%	8.999%	10.600%	5.591%	100.00%			

Allocation per New Resource Allocation Model	Fresno City	Reedley	Willow	DO / Operations	Reg/Fixed	Total Allocation
	\$ 68,106,629	\$ 32,242,671	\$ 12,071,147	\$ 14,218,756	\$ 7,500,000	\$ 134,139,203
2012-13 Revised Allocation (Current Model)	\$ 70,030,879	\$ 31,381,054	\$ 10,512,605	\$ 14,714,665	\$ 7,500,000	\$ 134,139,203
Increase (Decrease) generated by New Model	\$ (1,924,250)	\$ 861,617	\$ 1,558,542	\$ (495,909)	\$ -	\$ -

	-2.7%	2.7%	14.8%	-3.4%	0.0%
--	-------	------	-------	-------	------

9

DATA ELEMENTS

FRESNO CITY

Reedley

Willow

Average FTEs 13-14 & 11-12

61.92%

26.02%

12.06%

District Office Operational - Percentage

10.60%

Full-time Faculty Adjustment

\$ 75,000

High Cost Program (per unit)

\$ -

	Estimated Costs
Regulatory/Mandatory Costs	
Accreditation	100,000
Audit	80,000
Mandated Costs	20,000
Retiree Health	1,200,000
Elections	250,000
	1,650,000
Fixed Districtwide Services	
Utilities	4,200,000
Insurance	1,100,000
Datatel/Blackboard Licensing	550,000
	5,850,000
Total Committed Costs	7,500,000

	Nov-12 FON Fund 11	
FCC	317	62.90%
RC	113	22.42%
WI	44	8.73%
MC	29	5.75%
OC	1	0.20%
TOTAL	504	100.0%
Includes Counselor/Library		

SCCCD Resource Allocation Model - Simulated for 2012-13

New Off The Top + Transition Adj

#6

Unrestricted Gen Fund Resources Available

\$ 134,139,203

Fresno City

Reedley

Willow

DO / Operations

Reg/Fixed

Total Allocation

Allocations Off-The-Top

Integrated Planning Items	\$ -								
Regulatory	(1,650,000)								1,650,000
District-Wide Fixed Costs	(5,850,000)								5,850,000
District Office Operational (0.106)	(14,218,756)								14,218,756
Total Allocation Off-The-Top	\$ (21,718,756)								\$ 21,718,756

Basic Allocation

College > 10K (>9,236)	\$ (7,750,272)	\$ 3,875,136	\$ 3,875,136	\$ -					\$ 7,750,272
College < 10K (<9,236)	(3,321,546)	1,107,182	1,107,182	1,107,182					3,321,546
State Approved Centers	(11,071,818)	4,982,318	4,982,318	1,107,182					11,071,818
Total Basic Allocation	\$ (21,718,756)	\$ 9,964,636	\$ 9,964,636	\$ 2,214,364					\$ 21,718,756

Allocation Adjust per Full-Time Faculty

# Full-Time Instructional Faculty	\$ -								\$ -
\$ XX adjustment per FTE	\$ -								\$ -
Total FT Faculty Adjustment	\$ -								\$ -

Allocation for High Cost Programs

# of High Cost FTEs	\$ -								\$ -
\$ XX allocation per High Cost FTEs	\$ -								\$ -
Total FT Faculty Adjustment	\$ -								\$ -

Variable FTEs Allocation

FTEs Allocation (13-14 & 11-12 Average)	\$ 101,348,629	\$ 62,755,071	\$ 26,370,913	\$ 12,222,645					\$ 101,348,629
Total Variable Allocation	\$ 101,348,629	\$ 62,755,071	\$ 26,370,913	\$ 12,222,645					\$ 101,348,629

Final Allocation

Percentage of Allocation

	\$ 67,737,389	\$ 31,353,231	\$ 13,329,827	\$ 14,218,756	\$ 7,500,000	\$ 134,139,203
	50.498%	23.374%	9.937%	10.600%	5.591%	100.00%

MODEL #4

Transition Adjustment - Loss Backfill of 50% - Year 1
Transition Adjustment - Loss Backfill of 25% - Year 2

	Fresno City	Reedley	Willow	DO / Operations	Reg/Fixed	Total Allocation
Allocation per New Resource Allocation Model + Transition Year 1	\$ 68,884,134	\$ 31,367,143	\$ 13,329,827	\$ 14,466,710	\$ 7,500,000	\$ 135,547,814
	50.819%	23.141%	9.834%	10.673%	5.533%	100.00%

2012-13 Revised Allocation (Current Model)	\$ 70,030,879	\$ 31,381,054	\$ 10,512,605	\$ 14,714,665	\$ 7,500,000	\$ 134,139,203
Increase (Decrease) generated by New Model	\$ (1,146,745)	\$ (13,911)	\$ 2,817,222	\$ (247,955)	\$ -	\$ 1,408,611

-1.6% 0.0% 26.8% -1.7% 0.0%

DATA ELEMENTS

FIES as %

Fresno City

Reedley

Willow

Average FTEs 13-14 & 11-12

61.92%

26.02%

12.06%

District Office Operational - Percentage

10.60%

Full-time Faculty Adjustment

\$ -

High Cost Program (per unit)

\$ -

	Estimated Costs
Regulatory/Mandatory Costs	
Accreditation	100,000
Audit	80,000
Mandated Costs	20,000
Retiree Health	1,200,000
Elections	250,000
	1,650,000
Fixed Districtwide Services	
Utilities	4,200,000
Insurance	1,100,000
Datatel/Blackboard Licensing	550,000
	5,850,000
Total Committed Costs	7,500,000

	Nov-12 FON Fund 11	
FCC	317	62.90%
RC	113	22.42%
WI	44	8.73%
MC	29	5.75%
OC	1	0.20%
TOTAL	504	100.0%
	Includes Counselor/Library	

SCCCD Resource Allocation Model - Simulated for 2012-13

New Off The Top + Clovis Community College

Unrestricted Gen Fund Resources Available

\$ 135,799,975	Fresno City	Reedley	Willow	DO / Operations	Reg/Fixed	Total Allocation
Increased by \$1,660,772 - State Funding						

Allocations Off-The-Top

Integrated Planning Items	\$ -					\$ -
Regulatory	(1,650,000)					1,650,000
District-Wide Fixed Costs	(5,850,000)					5,850,000
District Office Operational (0.106)	(14,394,797)					14,394,797
Total Allocation Off-The-Top	\$ (21,894,797)					\$ 21,894,797

Basic Allocation

College > 10K (>9,236)	\$ (3,875,136)	\$ 3,875,136				\$ 3,875,136
College < 10K (<9,236)	(6,643,090)	-	\$ 3,321,545	\$ 3,321,545		6,643,090
State Approved Centers	(2,214,364)	1,107,182	1,107,182			2,214,364
Total Basic Allocation	\$ (12,732,590)	\$ 4,982,318	\$ 4,428,727	\$ 3,321,545		\$ 12,732,590

Allocation Adjust per Full-Time Faculty

# Full-Time Instructional Faculty	\$ -					\$ -
Adjustment per FTF of (\$0)	\$ -					\$ -
Total FT Faculty Adjustment	\$ -					\$ -

Allocation for High Cost Programs

# of High Cost FTES	\$ -					\$ -
\$ XX allocation per High Cost FTES	\$ -					\$ -
Total FT Faculty Adjustment	\$ -					\$ -

Variable FTES Allocation

FTES Allocation (13-14 & 11-12 Average)	\$ 101,172,588	61.92%	\$ 26,325,107	26.02%	\$ 12,201,414	12.06%	\$ -	\$ 101,172,588
Total Variable Allocation	\$ 101,172,588		\$ 26,325,107		\$ 12,201,414		\$ -	\$ 101,172,588

Final Allocation

Percentage of Allocation	49.800%	22.646%	11.431%	10.600%	5.523%	100.00%
--------------------------	---------	---------	---------	---------	--------	---------

	Fresno City	Reedley	Willow	DO / Operations	Reg/Fixed	Total Allocation
Allocation per New Resource Allocation Model	\$ 67,628,384	\$ 30,753,834	\$ 15,522,959	\$ 14,394,797	\$ 7,500,000	\$ 135,799,975
2012-13 Revised Allocation (Current Model)	\$ 70,030,879	\$ 31,381,054	\$ 10,512,605	\$ 14,714,665	\$ 7,500,000	\$ 134,139,203
Increase (Decrease) generated by New Model	\$ (2,402,495)	\$ (627,220)	\$ 5,010,354	\$ (319,868)	\$ -	\$ 1,660,772

-3.4%	-2.0%	47.7%	-2.2%	0.0%
-------	-------	-------	-------	------

DATA ELEMENTS

FRESNO AS %

Fresno City

Reedley

Willow

Average FTES 13-14 & 11-12

61.92%

26.02%

12.06%

District Office Operational - Percentage

10.60%

Full-time Faculty Adjustment

\$ -

High Cost Program (per unit)

\$ -

	Estimated Costs
Regulatory/Mandatory Costs	
Accreditation	100,000
Audit	80,000
Mandated Costs	20,000
Retiree Health	1,200,000
Elections	250,000
	1,650,000
Fixed Districtwide Services	
Utilities	4,200,000
Insurance	1,100,000
Datatek/Blackboard Licensing	550,000
	5,850,000
Total Committed Costs	7,500,000

	Nov-12 FON Fund 11	
FCC	317	62.90%
RC	113	22.42%
WI	44	8.73%
MC	29	5.75%
OC	1	0.20%
TOTAL	504	100.0%
Includes Counselor/Library		

11.1



RESOURCE ALLOCATION TASKFORCE

April 26, 2013 – 2:00 – 5:00 p.m.

Clovis Center, Room 308- Minutes

Call to Order:

Taskforce Chair Ed Eng called the meeting to order at 2:03 p.m. A quorum was established. Rebecca Gonzalez, recording.

Present: DO: Ed Eng, Rebecca Gonzalez, Wil Schofield, John Bengtson
FCC: Cheryl Sullivan, Harry Zahlis, Bridget Heyne
RC: Jim Gilmore, Melanie Highfill, Richardson Fleuridor
NC: Karen Ainsworth, Derek Dormedy, Lorrie Hopper, Kimberly Duong for Brian Shamp, Michael Stannard for Arla Hile

Absent: Michael Wolin, Michael Wilson, Viviana Acevedo Lacy Barnes, Jason Meyers, Paula Demanett, Donna Berry, Christine Miktarian, Mikki Johnson, Arla Hile, Brian Shamp, Diane Clerou

I. Welcome: Ed welcomed everyone. Representatives from Willow were introduced. Membership due for DBRAAC is due Monday, April 29th, taskforce members were asked to speak with constituents for members.

II. Review of April 19, 2013 meeting summaries

Discussion: Meeting summary was not approved. Summary to be reformatted and will be reviewed at next meeting.

III. Additional “Factors” to include in the RAM

Discussion: Chairman recapped on the revised RAM – Model #5:

Prior Year:	11-12
Current Year:	12-13
Budget Year:	13-14
FT Faculty	\$92K + Benefits = \$115,000
PT Faculty	\$30K (30LHE) < 30,000 >
	\$ 85,000K

Model based out of SB361 – different base to rec’d from State Fund.

SB 361:	>20,000 FTES – large college
	>10,000 FTES - medium college
	< 10,000 FTES – small college

Discussion concerning the DRAMT Charge was ensued with the concern that Model #5 was not adhering to the Charge. From the discussion the following motion was presented:

1. Motion made by Cheryl Sullivan; no second; to take the districtwide average to cover

FT Faculty cost:	\$115,000
	< \$30,000 > (LHE)
	\$ 85,000
	×75%

	\$ 63,750

Resource Allocation Model Taskforce Meeting Summary

The motion was open for discussion and statements were made that having a higher ratio of part-time faculty will not deliver the standard; full-time faculty should be where the students are. Additional comments were expressed that FTES at DO has been tweaked and adjustments need to be made. Motion was not voted, however, the following motion was presented:

2. Motion made by Lorrie Hopper; second by Karen Ainsworth; to take the districtwide average of 25% to cover FT Faculty cost: \$115,000

$$\begin{array}{r} \$115,000 \\ <\$ 30,000> \text{ (LHE)} \\ \hline \$85,000 \\ \times 25\% \\ \hline \$ 21,250 \end{array}$$

- a) In Favor - 5
b) Oppose - 8
c) Abstained - 1
d) Motion did not achieve qualified consensus

Meeting adjourned for a fifteen minute break. Meeting resumed @ 4:05 p.m. with the following:

3. Motion by Harry Zahlis; second by Richardson Flueridor; to cover 100% of districtwide full-time faculty cost:

$$\begin{array}{r} \$115,000 \\ <\$ 30,000> \text{ (LHE)} \\ \hline \$ 85,000 \\ \times 100\% \\ \hline \$ 85,000 \end{array}$$

- a) In Favor - 8
b) Oppose - 4
c) Abstained - 2
d) Motion did not achieve qualified consensus

4. Motion by Jim Gilmore; second by Harry Zahlis; to cover at 75% districtwide faculty cost:

$$\begin{array}{r} \$115,000 \\ <\$30,000> \text{ (LHE)} \\ \hline \$ 85,000 \\ \times 75\% \\ \hline \$ 63,750 \end{array}$$

- a) In Favor - 8
b) Oppose - 4
c) Abstained - 2
d) Motion did not achieve qualified consensus

Discussion: Campus gets initial \$3.9m – based on the size of college:

Large - >20,000

Med - > 10,000

Small - <10,000

Comment was made to give FCC \$1m and this amount would come off the top of DO, \$134,139,203. Another factor could be older buildings (facilities) based on the following:

Sq.footage

Sq.footage + age of facility

Discussion: Examples how a building and square footage factor could be calculated was given, using a tier system:

0-5yrs

5-10yrs

11-15yrs

Sq. footage would also be a tier system: Small / Medium / Large facility

5. Motion was made by Richardson Flueridor; second by Harry Zahlis; to consider a building facility as a factor for the model.

- a) In Favor - 10
- b) Oppose - 3
- c) Abstained - 1
- d) Motion did not achieve qualified consensus.

IV. Adjourn: Meeting adjourned at 5:10p.m. Next meeting is scheduled for Friday, May 10, 2013, from 2:00 p.m. to 5:00 p.m.

Side Note: C. Sullivan will be absent from May 10th meeting.

SCCCD Resource Allocation Model - Simulated for 2012-13

NEW OFF-THE-TOP/FAC

#5

Unrestricted Gen Fund Resources Available **\$ 134,139,203** Fresno City Reedley Willow DO / Operations Reg/Fixed Total Allocation

Allocations Off-The-Top

Integrated Planning Items	\$ -								
Regulatory	(1,650,000)								1,650,000
District-Wide Fixed Costs	(5,850,000)								5,850,000
District Office Operational (0.106)	(14,218,756)								14,218,756
Total Allocation Off-The-Top	(21,718,756)								21,718,756

Basic Allocation

College > 10K (>9,236)	\$ (7,750,272)	\$ 3,875,136	\$ 3,875,136	\$ -					\$ 7,750,272
College < 10K (<9,236)	-								-
State Approved Centers	(3,321,546)	1,107,182	1,107,182	1,107,182					3,321,546
Total Basic Allocation	(11,071,818)	4,982,318	4,982,318	1,107,182					11,071,818

Allocation Adjust per Full-Time Faculty

# Full-Time Instructional Faculty	317	143	44						504
Adjustment per FTE of (\$75000)	\$ (37,800,000)	\$ 10,725,000	\$ 3,300,000						\$ 37,800,000
Total FT Faculty Adjustment	(37,800,000)	10,725,000	3,300,000						37,800,000

Allocation for High Cost Programs

# of High Cost FTES	0	0	0	0					0
\$ XX allocation per High Cost FTES	\$ -	\$ -	\$ -	\$ -					\$ -
Total FT Faculty Adjustment	\$ -	\$ -	\$ -	\$ -					\$ -

Variable FTES Allocation

FTES Allocation (13-14 & 11-12 Average)	\$ 63,548,629	\$ 39,387,441	\$ 16,414,611	\$ 7,746,578					\$ 63,548,629
Total Variable Allocation	\$ 63,548,629	\$ 16,414,611	\$ 7,746,578	\$ -					\$ 63,548,629

Final Allocation

Percentage of Allocation	50.802%	23.947%	9.061%	10.600%	5.591%				100.00%
--------------------------	---------	---------	--------	---------	--------	--	--	--	---------

Fresno City	Reedley	Willow	DO / Operations	Reg/Fixed	Total Allocation
\$ 68,144,759	\$ 32,121,929	\$ 12,153,760	\$ 14,218,756	\$ 7,500,000	\$ 134,139,203
Allocation per New Resource Allocation Model					
2012-13 Revised Allocation (Current Model)	\$ 70,030,879	\$ 31,381,054	\$ 10,512,605	\$ 14,714,665	\$ 134,139,203
Increase (Decrease) generated by New Model	\$ (1,886,120)	\$ 740,875	\$ 1,641,155	\$ (495,909)	\$ -

-2.7% 2.4% 15.6% -3.4% 0.0%