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Agenda Item Details

Meeting Oct 15, 2013 - Agenda Retirement Board

Category 4. Action Items

Subject A. Review the Irrevocable Other Post Employment Benefits (OPEB) Fund with the Conservative

Income Strategy, Evaluate the Investment Options available and Provide Direction as Deemed

Appropriate for the OPEB Funds

Type Action

Ms. Maureen Toal, Public Agency Retirement Services (PARS), and Mr. Rick Rosenthal, senior portfolio manager for U.S. Bank, have prepared information regarding the investments of the State Center Community College District Irrevocable Other Post Employment Benefits (OPEB) Trust for the quarter ended June 30, 2013 and August 31, 2013. Information will also be provided regarding other investment options available to the Retirement Board for consideration. The Retirement Board will have the opportunity to review and discuss the current investment strategy and to make adjustments as needed to the funds currently on deposit in the irrevocable OPEB trust.

4A Exhibit.pdf (900 KB)